

ALTVEST CREDIT OPPORTUNITIES FUND LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2022/737301/06)

ISIN: ZAG400000478

Instrument Code: 4ACD01

("ACOF" or the "Company")



RESULTS OF THE CAPITAL RAISE BY AFRICA BITCOIN CORP

Noteholders are referred to the announcement published by the Company on Friday, 26 September 2025, wherein noteholders were advised that ACOF's holding company, Africa Bitcoin Corporation Limited ("**Africa Bitcoin Corp**" or "**ABC**"), had, *inter alia*, launched a capital raise through the allotment and issue of up to 5 882 353 Class C Shares at R3.40 per Class C Share ("**Capital Raise**").

Noteholders are advised that ABC placed 18 265 Class C Shares (the "**Capital Raise Shares**") at an issue price of R3.40 per Class C Share, raising R62 101 (in aggregate).

In accordance with the terms of the Class C Shares, the funds raised pursuant to the Capital Raise will be invested in ACOF, through the subscription by ABC of additional ordinary shares in ACOF (on a one-to-one basis).

Johannesburg
28 October 2025

Debt Issuer Agent