

ALTVEST CREDIT OPPORTUNITIES FUND LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2022/737301/06)

ISIN: ZAG400000478

Instrument Code: 4ACD01

("the Company")



NOTIFICATION OF INTEREST PAYMENT

Instrument Code:	4ACD01
Reference Rate:	11.75% (Prime Rate)
Margin:	2%
Interest Rate:	13.75%
Interest Period:	1 December 2023 to 31 May 2024
Number of interest days:	183
Nominal:	R80,000,000
Interest Payment Amount:	R5,515,068.49
Interest Payment Date:	3 June 2024
Business Day Convention:	Modified Following Business Day Convention

Johannesburg

28 May 2024

Debt Issuer Agent

Questco Corporate Advisory Proprietary Limited