

ALTVEST CREDIT OPPORTUNITIES FUND LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2022/737301/06)

ISIN: ZAG400000478

Instrument Code: 4ACD01

("ACOF" or the "Company")



NOTIFICATION OF CHANGE IN AUDITORS

In accordance with paragraph 11.42 of the Cape Town Stock Exchange Debt Listing Requirements noteholders are hereby advised that BDO South Africa Incorporated has resigned as the external auditor of the Company, with effect from 22 October 2025.

The resignation follows from the Company's holding company, Africa Bitcoin Corporation Limited ("**Africa Bitcoin Corp**" or "**ABC**"), recently adopting a Bitcoin Treasury Strategy and the appointment of Forvis Mazars Incorporated as the external auditors of ABC's subsidiary, Bitcoin Strategies Proprietary Limited (formerly Altvest Bitcoin Strategies Proprietary Limited), which entity will be at the forefront of executing on ABC's Bitcoin Treasury Strategy, through the accumulation and holding of Bitcoin on behalf of Africa Bitcoin Corp.

Africa Bitcoin Corp is still in the process of appointing new auditors of the group and noteholders will be advised once such appointment has been confirmed.

Johannesburg

24 October 2025

Debt Issuer Agent